

DaVita HealthCare

Industry
Medical Care

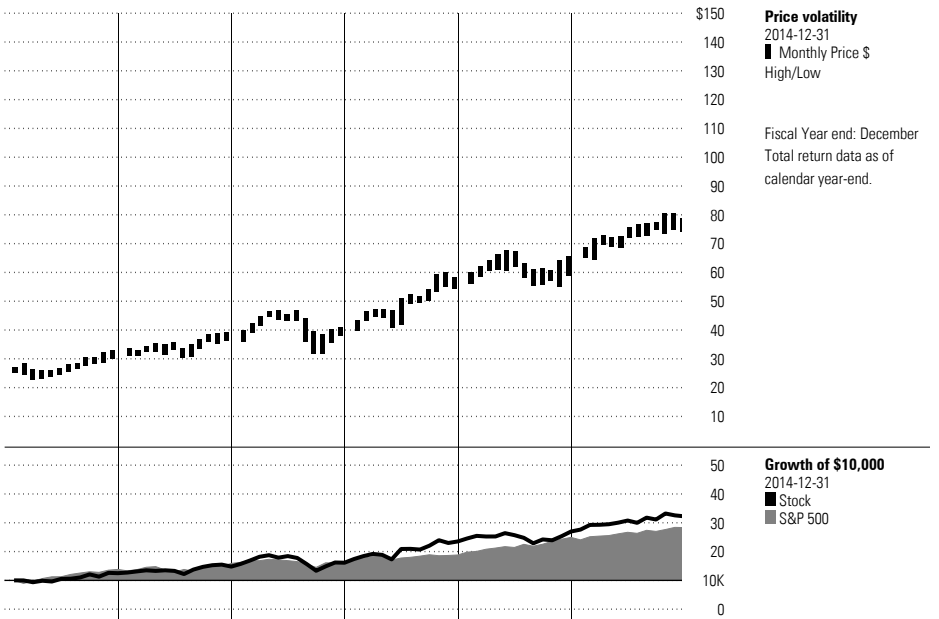
Sector
Healthcare

Company Profile

DaVita HealthCare Partners Inc operates kidney dialysis centers and provides related lab services mainly in dialysis centers and in contracted hospitals across the United States. It also operates other ancillary services and strategic initiatives.

Notes

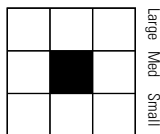
Performance



2009	2010	2011	2012	2013	YTD	
18.5	18.3	9.1	45.8	14.7	19.5	Annual Total Return%
2009	2010	2011	2012	2013	TTM	
6,109	6,447	6,982	8,186	11,764	12,530	Revenue (\$mil)
423	406	478	536	633	727	Net Income (\$mil)
940	997	1,131	1,297	1,550	1,847	Oper Income (\$mil)
206	192	187	211	213	215	Shares Outstand (\$mil)
20.7	19.7	23.2	18.2	15.5	15.7	Return on Equity %
6.9	6.3	6.8	6.6	5.4	5.8	Net Margin %
0.8	0.8	0.8	0.7	0.7	0.7	Asset Turnover
3.5	4.1	4.2	4.3	3.9	3.9	Financial Leverage

Stock Profile

Morningstar Style Box™ as of 12-31-14



Value Blend Growth

Valuations	Stock	Rel S&P 500
Price/Earnings Ratio	22.5	1.2
Price/Book Ratio	3.3	1.2
Price/Sales	1.3	0.7
Price/Cash Flow	8.7	0.8
Market Cap (\$mil)	16,276.5	—

Statistics as of 12-31-14

Growth	2010	2011	2012	2013
Revenue %	5.5	8.3	17.2	43.7
Earn/ Share %	-3.0	26.8	9.6	5.7
Bk Val/ Share %	-0.5	11.0	56.0	16.6
Div/ Share %	—	—	—	—

Profitability	2011	2012	2013	TTM
Ret on Equity %	23.2	18.2	15.5	15.7
Ret on Assets %	5.6	4.3	3.8	4.2
Oper C/Flow (\$mil)	1,180	1,101	1,773	1,884
Gross Margin %	33.0	31.8	30.3	29.1
Oper Margin %	16.2	15.8	13.2	14.7
Net Margin %	6.8	6.6	5.4	5.8

Financial Health	2011	2012	2013	Cur Qtr
Lng-trm Debt (\$mil)	4,418	8,327	8,141	8,141
Total Equity (\$mil)	2,141	3,763	4,432	4,432
Debt/Equity Ratio	2.1	2.2	1.8	1.8